

## Quick guide e-Rating

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### First Login







1. Go to website <https://fedafin.ch>
2. Click on "E-RATING" on top right
3. Choose "Request password"
4. Enter your email and click on "Send link"
5. Click on "Password entry" in the email received
6. Enter your password, repeat it, and click on "Set new password"

*Welcome to e-Rating!*

### Functions

1. At start, you will land in the [News](#) section.
2. Left hand navigation is to check credit ratings and credit rating reports (if the corresponding section is part of your subscription):
  - a. [Issuer Ratings](#) is divided into familiar sections.
  - b. [Issue Ratings](#) lists all rated bonds under [Bonds](#). Among others, you will also find [Mortgages](#) and [Other Issue Ratings](#).
  - c. In all those sections you are able to favor entries by clicking on the blue star at the right edge of the grid. Entries will then appear under [Favorites](#), divided into Issuer and Issue Ratings. Doing so enables you to create a portfolio for easy access to credit ratings of importance to you. *Additionally, newsletter triggers are based on your Favorites (please check chapter 2.a. for details).*
  - d. At the bottom, you will find the [SBI® Corporate ratings](#) section, which lists fedafin's freely published corporate credit ratings that are potentially being used to calculate the Composite-Rating of the SBI® Swiss Bond Indices of SIX Swiss Exchange.

News
Documentations
<b>Favorites</b>
<a href="#">Issuer Ratings</a>
<a href="#">Issue Ratings</a>
<b>Issuer Ratings</b>
Local & Regional Governments
<a href="#">Cities &amp; Municipalities</a>
<a href="#">Cantons</a>
<a href="#">Others</a>
Public Sector Corporations
<a href="#">Energy</a>
<a href="#">Finance</a>
<a href="#">Health Care</a>
<a href="#">Transportation</a>
<a href="#">Other Industries</a>
Private Sector Corporations
<a href="#">All Industries</a>
<b>Issue Ratings</b>
<a href="#">Bonds</a>
<a href="#">Mortgages</a>
<a href="#">Others</a>
<b>SBI®</b>
<a href="#">Corporate ratings</a>

File	Data	Favorite
		▼
		
		

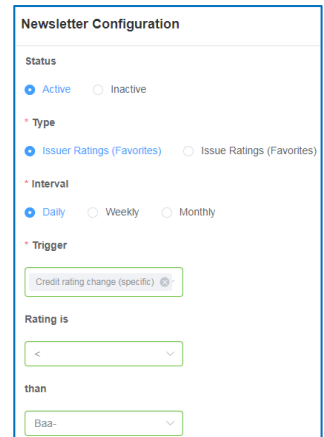
3. Top navigation is to calibrate and use newsletters and reports, change your password, or set the language to German or English permanently:

a. Under [Account management/Newsletter](#) you can manage your newsletter settings. You can choose scope, triggers, and periodicity. This way you can, for example, choose to be *automatically informed in case your favored issuers drop below a certain credit rating level (e.g. investment-grade)*.

Three newsletters are activated by default and triggered in case of:

1. Inclusion of a new issuer in your subscription
2. Inclusion of a new issue in your subscription
3. Inclusion of a new issuer/issue in SBI® Corporate ratings section as well as a new credit rating release of a SBI® Corporate issuer/issue

If needed, you can deactivate the default newsletters by clicking on the blue symbol on the right.



**Newsletter Configuration**

Status  
 Active  Inactive

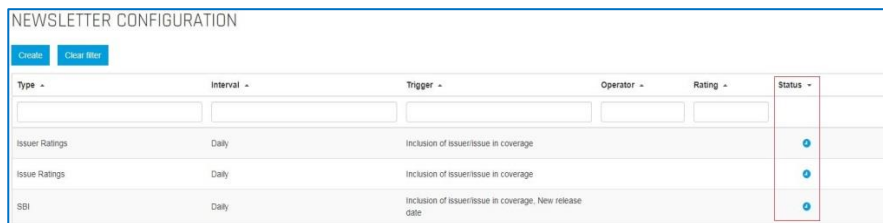
Type  
 Issuer Ratings (Favorites)  Issue Ratings (Favorites)

Interval  
 Daily  Weekly  Monthly

Trigger

Rating is

than

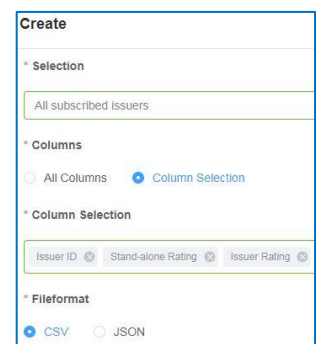


Type	Interval	Trigger	Operator	Rating	Status
Issuer Ratings	Daily	Inclusion of issuer/issue in coverage			<input checked="" type="checkbox"/>
Issue Ratings	Daily	Inclusion of issuer/issue in coverage			<input checked="" type="checkbox"/>
SBI	Daily	Inclusion of issuer/issue in coverage, New release date			<input checked="" type="checkbox"/>

**Note:** Even if several newsletters are calibrated and activated you will receive maximum one email per chosen periodicity combining all triggered entries.

b. Under [Account management/Reports](#) you can define and download machine-readable reports in csv- or json-format. You can choose scope and column as well as the column order. *This function might be of particular interest to your risk management, as it enables you to import all credit ratings into your system regularly.*

**Note:** If you intend to create an Excel-list from a csv-file, we strongly recommend you to use the “Get External Data/From Text” function instead of the “Text in Columns” function.



**Create**

Selection

Columns  
 All Columns  Column Selection

Column Selection

Fileformat  
 CSV  JSON

c. Under [API](#) you will find important information for automatization purposes. We can deliver data such as key financial figures, credit ratings, or credit rating reports automatically and conveniently into your software and make your job easier. Check under “Documentations” for the API guide and talk to your IT specialist about the possibilities. Please contact us if you are interested.